**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2017**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG69”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 5 May 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** DENG69

**Nominal Issued** R 52,000,000.00

**Issue Price** 97.384752%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 29 August 2017

**Books Close Date(s)** 19 August 2017

**Interest Payment Date(s)** 29 August 2017

**Last Day to Register** By 17:00 on18 August 2017

**Issue Date** 5 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 5 May 2017

**First Interest Payment Date** 29 August 2017

**ISIN No.** ZAG000143686

**Additional Information** Senior, Unsecured Zero Coupon Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG69%20Pricing%20Supplement%2020170505.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG69%20Pricing%20Supplement%2020170505.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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